

Medgenics, Inc.
('Medgenics' or the 'Company')

Issue of Equity Total Voting Rights

30 June 2008

Following the block listing interim review on 4 June 2008, and in accordance with the Financial Services Authority's Disclosure and Transparency Rules, the Company hereby announces that it has 106,698,096 common shares of US\$0.0001 each in issue, each share carrying the right to one vote. The Company does not hold any common shares in Treasury.

The above figure of 106,698,096 common shares may be used by shareholders in the Company as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, the share capital of the Company under the Financial Services Authority's Disclosure and Transparency Rules.

For further information, contact:

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